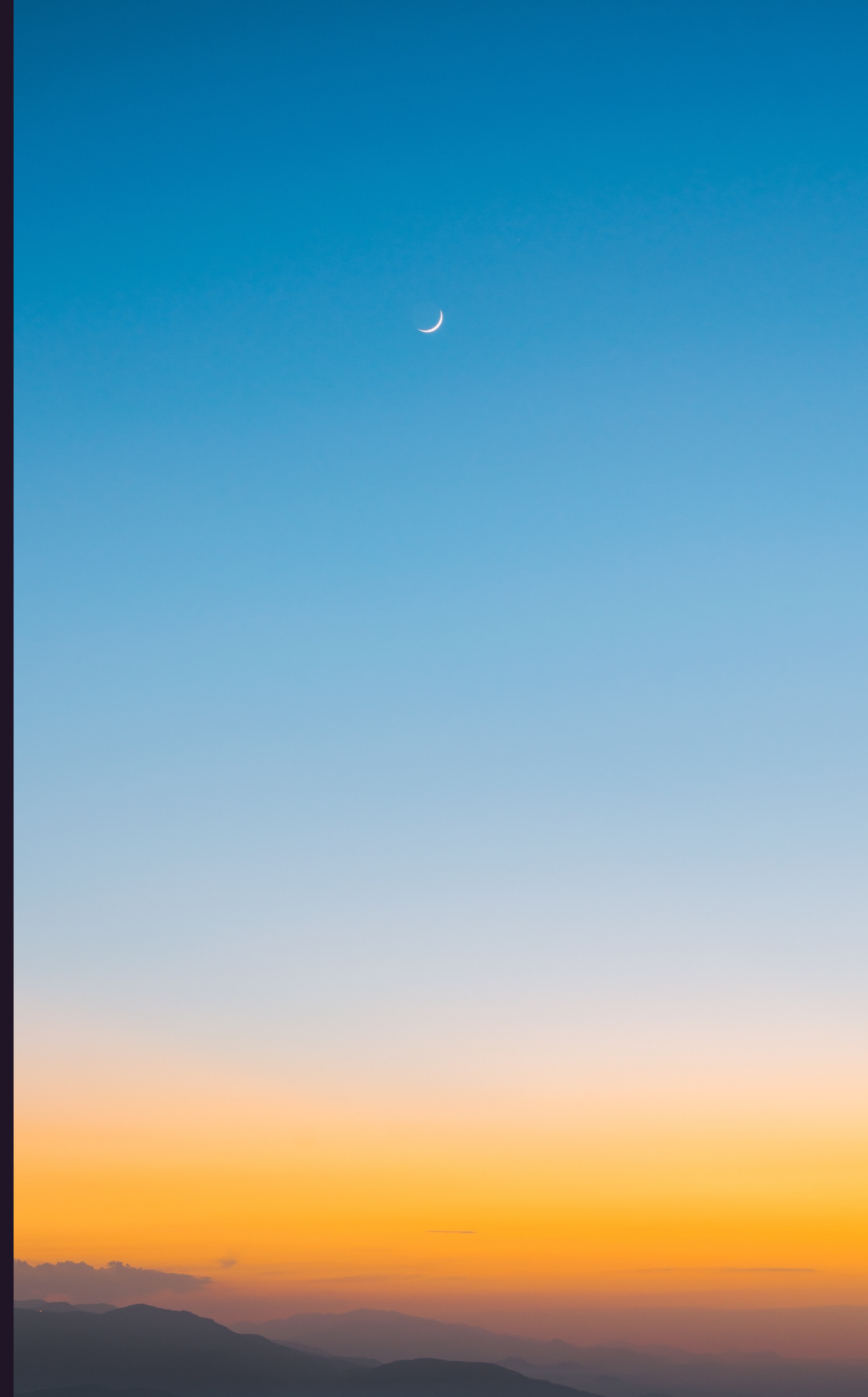




Solar in New England

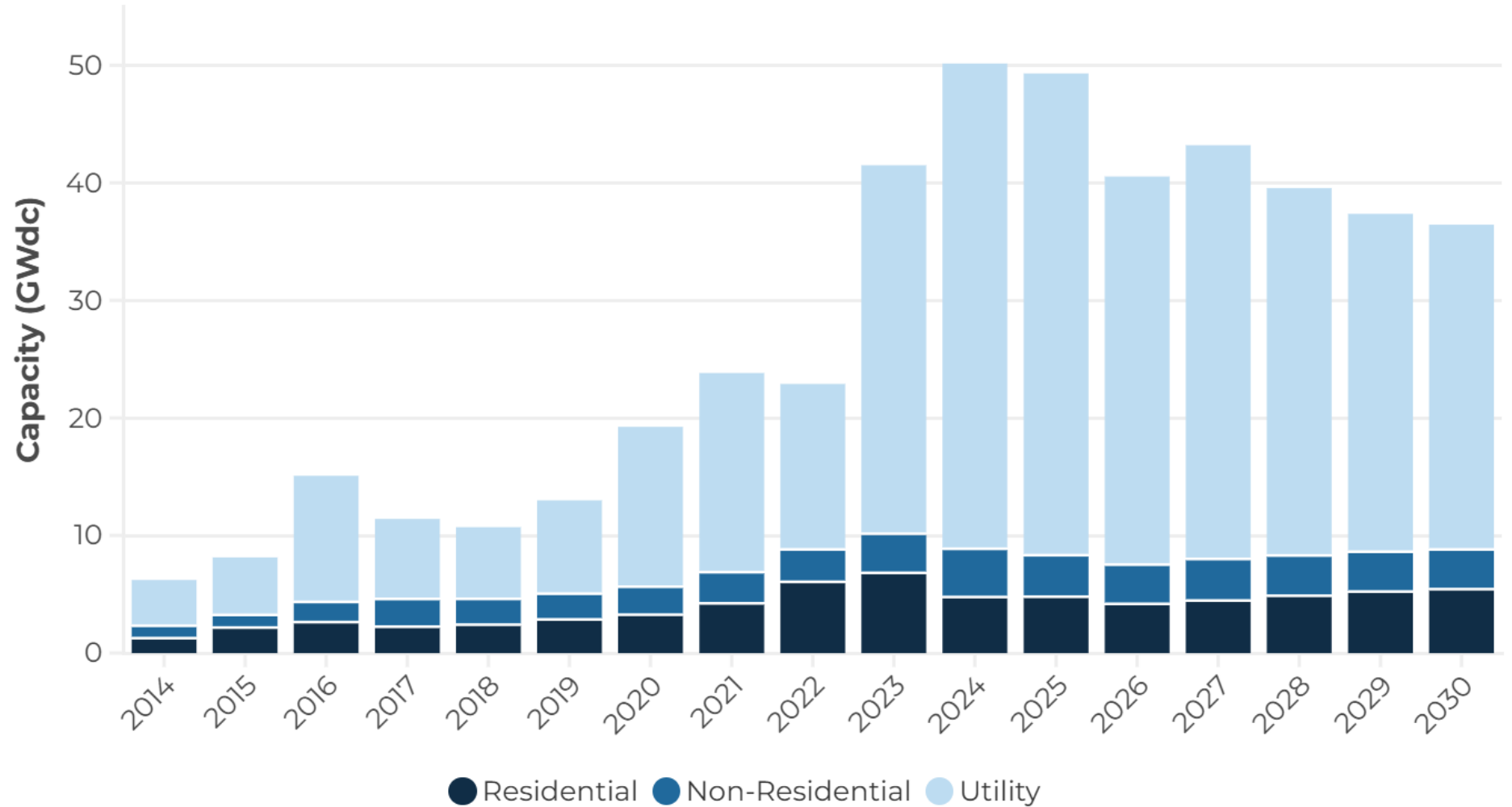
Restructuring Roundtable

Nathan Phelps
9/19/25



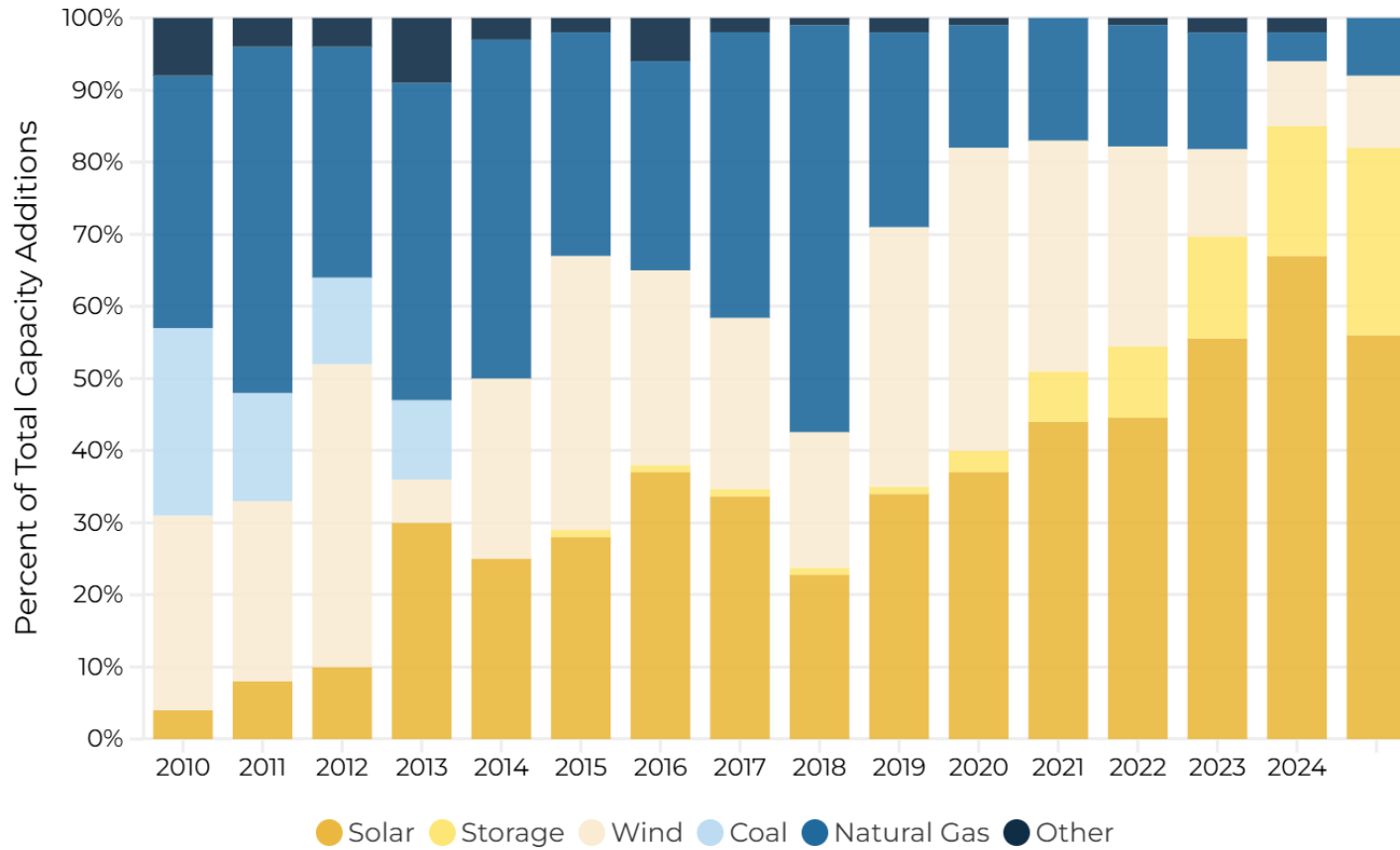
U.S. Solar PV Installations and Forecast

by Segment



Source: [SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight Q3 2025](#)

U.S. Annual Additions of New Electric Generating Capacity

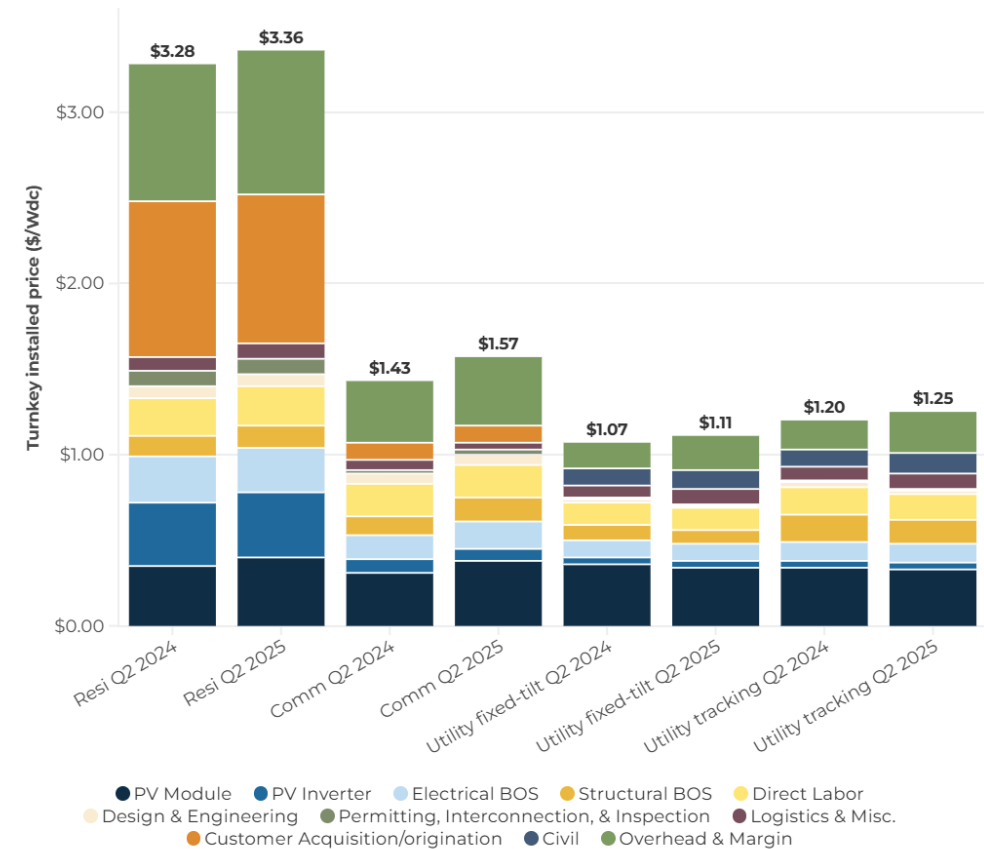


Source: SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight Q3 2025; EIA



Modeled U.S. National Average System Prices

by Market Segment, Q2 2024 and Q2 2025

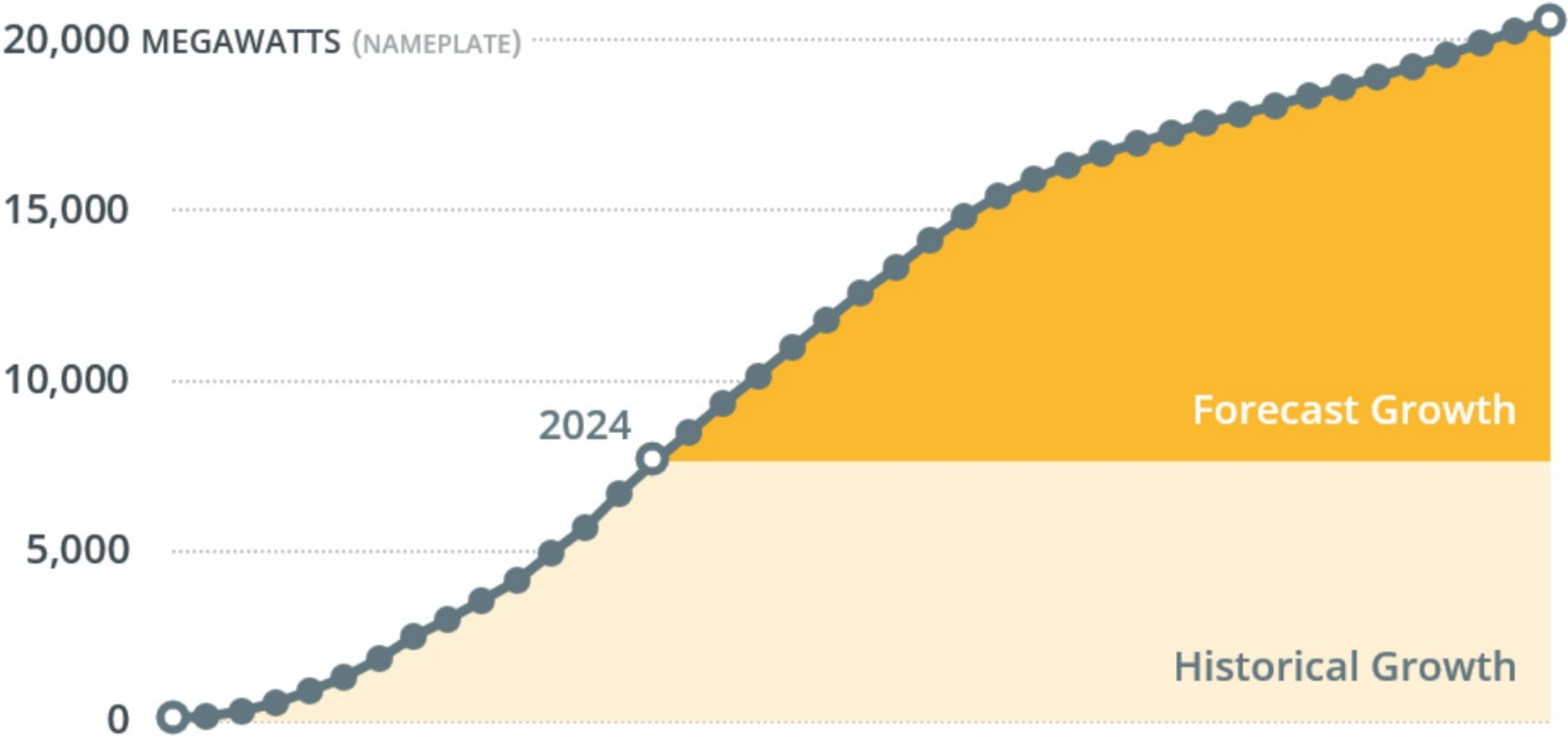


Source: SEIA/Wood Mackenzie Power & Renewables U.S. Solar Market Insight Q3 2025



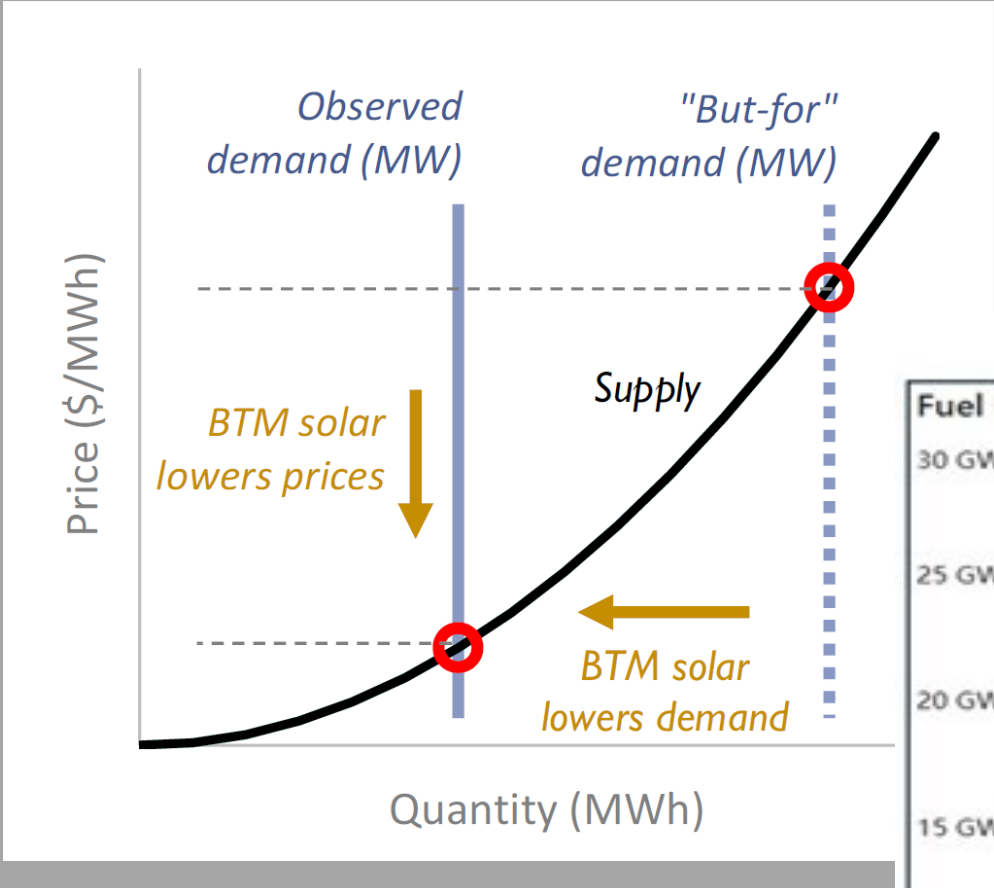
Projected Growth in Distributed Solar Power, 2010–2050

Distributed PV Growth, 2010–2050

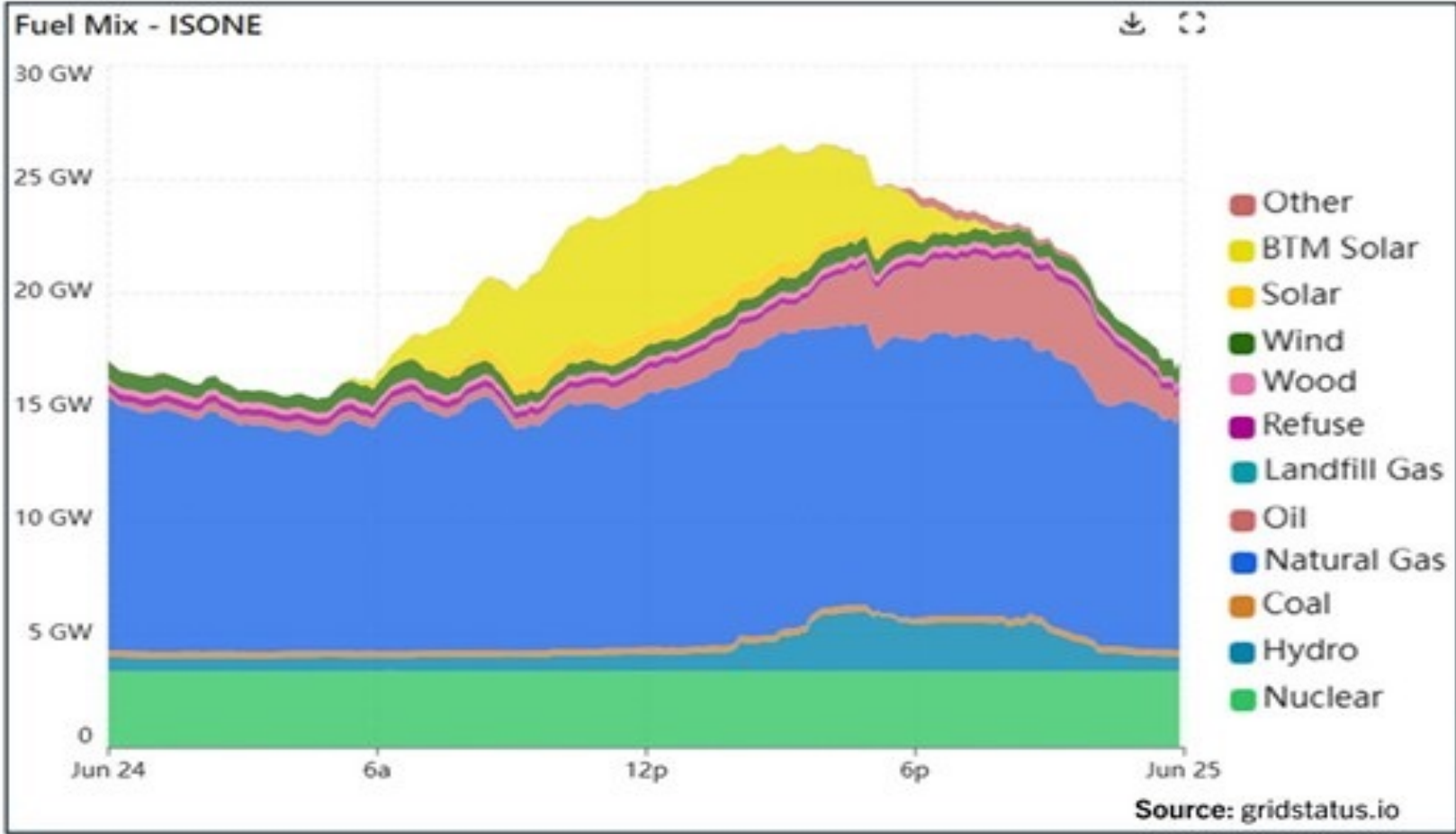


SOURCE: ISO NEW ENGLAND

Figure 2. Illustrative price and load impacts of BTM solar



June 24 ISO-NE Fuel Mix





VOTE SOLAR

Thank you!



Nathan Phelps

Managing Director, Vote Solar's Regulatory Advocacy Hub

(860) 478-2119

nathan@votesolar.org